

Appendix B – Current Training Progress March 2023 - January 2024

Hymans Module Training

Meeting Training

Member and Joining Date	Representing	Inv Sub-Ctee - Hymans Listed Equity and Targeted Return	Inv Sub-Ctee - Monitoring	Joint Training: PF, Roles and Responsibilities, Conflict of Interest, LAPFF, Training, Administration, Risk Register, Manager	LGPS Central & Stafford Capital Presentation	Aegon Asset Management, Index-Linked Bonds (Inv. Sub-Ctee)	LGPS Central Reengagement 101 training	LGPS Central - Inv-Sub Ctee	LGIM LCT and ESG, LGPSC Climate
				13 June 2023	16 June 2023	26 July 2023	08 September 2023	11 October 2023	01 December 2023
Committee Members									
Mr. T. Barkley CC	Leicestershire County Council	Y	y		y	y	Y	Y	X
Mr. D. Bill CC (from May 2022)	Leicestershire County Council	X	x		x	y	X	X	
Mr. Grimley CC (from May 2022)	Leicestershire County Council	Y	x		y	y	X	y	
Mr. P. King CC (from May 2022)	Leicestershire County Council	\	y		x	\	Y	\	
Mrs. A. Wright CC (from May 2022)	Leicestershire County Council	\	y		y	\	X	\	x
Cllr. R. Denney (June 2023)	District Representative	\	y		y	X	Y	Y	
Cllr. M. Cartwright (June 2023)	District Representative	\	\		\	\	Y	\	
Cllr. M. Graham (till June 2023)	District Representative	Y	x		y	\	\	\	
Mr. N. Booth (from 2023 AGM)	Employee Rep Elected 2023 AGM	\	y		y	\	Y	y	

Mr. G. Lawrence (From December 2021 to 2 August 2023)	Employee Rep Elected 2021 AGM	\	x	y	X	\	\	\
Mr. C. Pitt (from 2022 AGM)	Employee Rep Elected 2022 AGM	Y	y	y	y	Y	\	
Mr. V. Bechar (from 2023 AGM)	Employee Rep Elected 2023 AGM for 1 year	\	\	\	\	\	\	\
Cllr. A. Clarke (from 15 August 2023)	Leicester City Council	X	\	\	\	X	X	
Cllr. M. March (from 22 November 2023)	Leicester City Council	\	\	\	\	\	\	
Mr. Z. Limbada	University Representative	Y	y	y	\	Y	y	
Mrs. H. Fryer (from January 2023) - Substitute	Leicestershire County Council	\	x	\	\	\	X	y - for Mrs. Wright
Mr. D. Harrison (from January 2023) - Substitute	Leicestershire County Council	\	y	y - for Mr. King	\	Y	X	y - for Mr. Barkley
Mr. C. Smith (from January 2023) - Substitute	Leicestershire County Council	\	y	\	\	\	X	\

Local Pension Board		26 April 2023 Introduction to LGPS Central Audit and Risk	Joint Training LPC/LPB	McCloud	GMPs, Guarantee Equalisation, Employer Discretion
			13/06/23	02/08/23	18/10/23
Mrs. R. Page	Administrative Authority	Y	Y	Y	Y
Mr. R. Shepherd	Administrative Authority	X	Y	Y	Y
Cllr. V. Riyait (To May 2023)	Leicester City Council	X	\	\	\
Cllr. E. Cutkelvin (from November 2023)	Leicester City Council	\	\	\	\

Mr. M. Saroya	Scheme Member Representative	Y	Y	X	Y
Ms. C. Fairchild	Scheme Member Representative	Y	Y	Y	Y
Ms. R. Gilbert	Scheme Member Representative	X	Y	Y	Y
Mr. A. Cross (from December 2023)	Employee Rep Elected 2023 AGM	Y	X	X	X
Mr. A. Stewart (from December 2023 - reserve)	Employee Rep Reserve elected 2023 AGM	\	\	\	\

External Training/Conferences

LGPS Fundamentals (3 day course)

- Mr Barkley (end of 2023)
- Mr King (end of 2022)

LGPS Conference January 2024

- Mr King

Fullname	Course Name	Course Enrolment Status
Adam Clarke	Module 2 - Pensions Governance	Enrolled
Adam Clarke	An introduction to LGPS Online Learning Academy	Enrolled
Adam Clarke	Module 7 - Financial Markets and Product Knowledge	Enrolled
Adam Clarke	Current Issues	Enrolled
Adam Clarke	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Adam Clarke	Module 5 - Procurement and Relationship Management	Enrolled
Adam Clarke	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Adam Clarke	Module 1 - Committee Role and Pensions Legislation	Enrolled
Adam Clarke	Module 6 - Investment Performance and Risk Management	Enrolled
Adam Clarke	Module 3 - Pensions Administration	Enrolled
Anthony Cross	Module 8 - Actuarial methods, Standards and Practices	Enrolled

Anthony Cross	Module 3 - Pensions Administration	Enrolled
Anthony Cross	Module 7 - Financial Markets and Product Knowledge	Enrolled
Anthony Cross	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Anthony Cross	Module 1 - Committee Role and Pensions Legislation	Enrolled
Anthony Cross	Module 6 - Investment Performance and Risk Management	Enrolled
Anthony Cross	Current Issues	Enrolled
Anthony Cross	Module 2 - Pensions Governance	Enrolled
Anthony Cross	An introduction to LGPS Online Learning Academy	Enrolled
Anthony Cross	Module 5 - Procurement and Relationship Management	Enrolled
Amanda Wright	Module 5 - Procurement and Relationship Management	Enrolled
Amanda Wright	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Amanda Wright	Module 1 - Committee Role and Pensions Legislation	Enrolled
Amanda Wright	An introduction to LGPS Online Learning Academy	Enrolled
Amanda Wright	Module 7 - Financial Markets and Product Knowledge	Enrolled
Amanda Wright	Module 6 - Investment Performance and Risk Management	Enrolled
Amanda Wright	Current Issues	Enrolled
Amanda Wright	Module 2 - Pensions Governance	Enrolled
Amanda Wright	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Amanda Wright	Module 3 - Pensions Administration	Enrolled
Clive Pitt	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Clive Pitt	An introduction to LGPS Online Learning Academy	Enrolled
Clive Pitt	Module 2 - Pensions Governance	Enrolled
Clive Pitt	Current Issues	Enrolled
Clive Pitt	Module 7 - Financial Markets and Product Knowledge	Enrolled
Clive Pitt	Module 6 - Investment Performance and Risk Management	Enrolled
Clive Pitt	Module 5 - Procurement and Relationship Management	Enrolled
Clive Pitt	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Clive Pitt	Module 1 - Committee Role and Pensions Legislation	Enrolled
Clive Pitt	Module 3 - Pensions Administration	Enrolled
Roy Denney	Module 5 - Procurement and Relationship Management	Enrolled
Roy Denney	Module 1 - Committee Role and Pensions Legislation	Enrolled
Roy Denney	Module 2 - Pensions Governance	Enrolled

Roy Denney	Current Issues	Enrolled
Roy Denney	Module 3 - Pensions Administration	Enrolled
Roy Denney	Module 6 - Investment Performance and Risk Management	Enrolled
Roy Denney	Module 7 - Financial Markets and Product Knowledge	Enrolled
Roy Denney	An introduction to LGPS Online Learning Academy	Enrolled
Roy Denney	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Roy Denney	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Daniel Grimley	An introduction to LGPS Online Learning Academy	Completed
Daniel Grimley	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Daniel Grimley	Module 7 - Financial Markets and Product Knowledge	Enrolled
Daniel Grimley	Module 3 - Pensions Administration	Enrolled
Daniel Grimley	Module 5 - Procurement and Relationship Management	Enrolled
Daniel Grimley	Module 2 - Pensions Governance	Enrolled
Daniel Grimley	Module 6 - Investment Performance and Risk Management	Enrolled
Daniel Grimley	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Daniel Grimley	Module 1 - Committee Role and Pensions Legislation	In Progress
Daniel Grimley	Current Issues	In Progress
David Bill	Current Issues	Enrolled
David Bill	Module 7 - Financial Markets and Product Knowledge	Enrolled
David Bill	Module 4 - Pensions Accounting and Audit Standards	Enrolled
David Bill	Module 6 - Investment Performance and Risk Management	Enrolled
David Bill	Module 2 - Pensions Governance	Enrolled
David Bill	Module 1 - Committee Role and Pensions Legislation	Enrolled
David Bill	Module 8 - Actuarial methods, Standards and Practices	Enrolled
David Bill	Module 5 - Procurement and Relationship Management	Enrolled
David Bill	Module 3 - Pensions Administration	Enrolled
David Bill	An introduction to LGPS Online Learning Academy	Enrolled
Elly Cutkelvin	Module 6 - Investment Performance and Risk Management	Enrolled
Elly Cutkelvin	Module 5 - Procurement and Relationship Management	Enrolled
Elly Cutkelvin	Module 1 - Committee Role and Pensions Legislation	Enrolled
Elly Cutkelvin	An introduction to LGPS Online Learning Academy	Enrolled

Elly Cutkelvin	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Elly Cutkelvin	Module 2 - Pensions Governance	Enrolled
Elly Cutkelvin	Module 3 - Pensions Administration	Enrolled
Elly Cutkelvin	Current Issues	Enrolled
Elly Cutkelvin	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Elly Cutkelvin	Module 7 - Financial Markets and Product Knowledge	Enrolled
Manjit Saroya	Module 7 - Financial Markets and Product Knowledge	Enrolled
Manjit Saroya	Current Issues	Enrolled
Manjit Saroya	Module 1 - Committee Role and Pensions Legislation	Enrolled
Manjit Saroya	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Manjit Saroya	Module 5 - Procurement and Relationship Management	Enrolled
Manjit Saroya	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Manjit Saroya	An introduction to LGPS Online Learning Academy	Enrolled
Manjit Saroya	Module 2 - Pensions Governance	Enrolled
Manjit Saroya	Module 3 - Pensions Administration	Enrolled
Manjit Saroya	Module 6 - Investment Performance and Risk Management	Enrolled
Martin Cartwright	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Martin Cartwright	Module 2 - Pensions Governance	Enrolled
Martin Cartwright	Current Issues	Enrolled
Martin Cartwright	Module 6 - Investment Performance and Risk Management	Enrolled
Martin Cartwright	Module 5 - Procurement and Relationship Management	Enrolled
Martin Cartwright	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Martin Cartwright	Module 7 - Financial Markets and Product Knowledge	Enrolled
Martin Cartwright	An introduction to LGPS Online Learning Academy	Enrolled
Martin Cartwright	Module 3 - Pensions Administration	Enrolled
Martin Cartwright	Module 1 - Committee Role and Pensions Legislation	Enrolled
Melissa March	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Melissa March	Module 3 - Pensions Administration	Enrolled
Melissa March	An introduction to LGPS Online Learning Academy	Completed
Melissa March	Module 7 - Financial Markets and Product Knowledge	Enrolled
Melissa March	Module 5 - Procurement and Relationship Management	Enrolled
Melissa March	Module 6 - Investment Performance and Risk Management	Enrolled

Melissa March	Module 1 - Committee Role and Pensions Legislation	Enrolled
Melissa March	Current Issues	In Progress
Melissa March	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Melissa March	Module 2 - Pensions Governance	Enrolled
Nick Booth	Module 6 - Investment Performance and Risk Management	Completed
Nick Booth	Module 2 - Pensions Governance	Enrolled
Nick Booth	Module 5 - Procurement and Relationship Management	Enrolled
Nick Booth	Module 3 - Pensions Administration	Completed
Nick Booth	Module 8 - Actuarial methods, Standards and Practices	In Progress
Nick Booth	An introduction to LGPS Online Learning Academy	Completed
Nick Booth	Current Issues	Completed
Nick Booth	Module 7 - Financial Markets and Product Knowledge	Enrolled
Nick Booth	Module 4 - Pensions Accounting and Audit Standards	Completed
Nick Booth	Module 1 - Committee Role and Pensions Legislation	Completed
Phil King	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Phil King	Module 3 - Pensions Administration	Enrolled
Phil King	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Phil King	Module 2 - Pensions Governance	Enrolled
Phil King	Module 5 - Procurement and Relationship Management	Enrolled
Phil King	An introduction to LGPS Online Learning Academy	Completed
Phil King	Module 1 - Committee Role and Pensions Legislation	Enrolled
Phil King	Module 6 - Investment Performance and Risk Management	Enrolled
Phil King	Module 7 - Financial Markets and Product Knowledge	Enrolled
Phil King	Current Issues	In Progress
Richard Shepherd	Module 6 - Investment Performance and Risk Management	Enrolled
Richard Shepherd	Module 1 - Committee Role and Pensions Legislation	Enrolled
Richard Shepherd	Module 2 - Pensions Governance	Enrolled
Richard Shepherd	An introduction to LGPS Online Learning Academy	Enrolled
Richard Shepherd	Module 5 - Procurement and Relationship Management	Enrolled
Richard Shepherd	Module 3 - Pensions Administration	Enrolled
Richard Shepherd	Current Issues	Enrolled
Richard Shepherd	Module 4 - Pensions Accounting and Audit Standards	Enrolled

Richard Shepherd	Module 7 - Financial Markets and Product Knowledge	Enrolled
Richard Shepherd	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Rosita Page	Module 7 - Financial Markets and Product Knowledge	Enrolled
Rosita Page	Module 3 - Pensions Administration	Enrolled
Rosita Page	An introduction to LGPS Online Learning Academy	Enrolled
Rosita Page	Module 5 - Procurement and Relationship Management	Enrolled
Rosita Page	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Rosita Page	Module 6 - Investment Performance and Risk Management	Enrolled
Rosita Page	Module 2 - Pensions Governance	Enrolled
Rosita Page	Module 1 - Committee Role and Pensions Legislation	Enrolled
Rosita Page	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Rosita Page	Current Issues	Enrolled
Ruth Gilbert	Module 2 - Pensions Governance	Enrolled
Ruth Gilbert	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Ruth Gilbert	Module 6 - Investment Performance and Risk Management	Enrolled
Ruth Gilbert	An introduction to LGPS Online Learning Academy	Enrolled
Ruth Gilbert	Module 7 - Financial Markets and Product Knowledge	Enrolled
Ruth Gilbert	Module 5 - Procurement and Relationship Management	Enrolled
Ruth Gilbert	Module 3 - Pensions Administration	Enrolled
Ruth Gilbert	Module 1 - Committee Role and Pensions Legislation	Enrolled
Ruth Gilbert	Current Issues	Enrolled
Ruth Gilbert	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Thomas Barkley	Current Issues	Completed
Thomas Barkley	An introduction to LGPS Online Learning Academy	Completed
Thomas Barkley	Module 4 - Pensions Accounting and Audit Standards	Completed
Thomas Barkley	Module 2 - Pensions Governance	Completed
Thomas Barkley	Module 3 - Pensions Administration	Completed
Thomas Barkley	Module 8 - Actuarial methods, Standards and Practices	Completed
Thomas Barkley	Module 6 - Investment Performance and Risk Management	Completed
Thomas Barkley	Module 5 - Procurement and Relationship Management	Completed
Thomas Barkley	Module 1 - Committee Role and Pensions Legislation	Completed
Thomas Barkley	Module 7 - Financial Markets and Product Knowledge	Completed

Vipul Bechar	Module 5 - Procurement and Relationship Management	Completed
Vipul Bechar	Module 2 - Pensions Governance	Completed
Vipul Bechar	Module 3 - Pensions Administration	Completed
Vipul Bechar	Module 1 - Committee Role and Pensions Legislation	Completed
Vipul Bechar	Current Issues	Enrolled
Vipul Bechar	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Vipul Bechar	An introduction to LGPS Online Learning Academy	Completed
Vipul Bechar	Module 6 - Investment Performance and Risk Management	Enrolled
Vipul Bechar	Module 7 - Financial Markets and Product Knowledge	Enrolled
Vipul Bechar	Module 4 - Pensions Accounting and Audit Standards	Completed
Zubair Limbada	Module 3 - Pensions Administration	Enrolled
Zubair Limbada	Module 5 - Procurement and Relationship Management	Enrolled
Zubair Limbada	Module 2 - Pensions Governance	Enrolled
Zubair Limbada	An introduction to LGPS Online Learning Academy	Enrolled
Zubair Limbada	Module 7 - Financial Markets and Product Knowledge	Enrolled
Zubair Limbada	Module 6 - Investment Performance and Risk Management	Enrolled
Zubair Limbada	Current Issues	Enrolled
Zubair Limbada	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Zubair Limbada	Module 1 - Committee Role and Pensions Legislation	Enrolled
Zubair Limbada	Module 4 - Pensions Accounting and Audit Standards	Enrolled

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